

In Partnership With



## Workplace Conflict Resolution Checklist

**You Are Not Alone.** We know every option can feel hard. This checklist can help you break down the problem, and take clear, informed steps forward.

### 1. Clarify the Type of Conflict You're Experiencing

| General interpersonal tension or miscommunication                            |  |
|--|--|
| Workplace bullying (persistent, targeted mistreatment)                       |  |
| Discrimination based on a protected characteristic (race, gender, age, etc.) |  |
| Sexual harassment or inappropriate behavior                                  |  |
| Other  |  |
| 2. Does this involve a protected class under law?                            |  |
| Race, color, national origin   |  |
| Sex, sexual orientation, gender identity                                     |  |
| Pregnancy  |  |
| Age 40+  |  |
| Religion   |  |
| Other  |  |
| 3. How often is this occuring?   |  |
| One-time event   |  |
| Occasionally (sporadic incidents)  |  |

Frequently or ongoing

#### Daily/constant



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### 4. Assess the Impact: What has the impact been on your work or wellbeing?

| Stress, anxiety, or mental health effects                     |  |
|---|--|
| Difficulty concentrating or loss of productivity              |  |
| Avoiding work or specific people/places                       |  |
| Changes to career trajectory (assignments, promotions, hours) |  |
| Threats, retaliation, or feeling unsafe                       |  |
| Other   |  |

### 5. Document Everything: Keep a private, secure record that includes:

| Who was involved  |  |
|---|--|
| What was said or done (include direct quotes if possible) |  |
| Where and when it happened                                |  |
| Whether there were witnesses                              |  |
| Screenshots, emails, photos, or written documentation     |  |
| Download a free <b>Documentation template</b>             |  |

| Will this escalate the issue or expose you to risk?            |  |
|--|--|
| Do I feel safe taking this action?                             |  |
| What support (emotional, strategic, legal) is available to me? |  |





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### 7. Create and Execute a Plan

| <b>Review your HR policies</b> – Understand your company's procedures               |  |
|---|--|
| Assess each option - <u>The Wolf and The Bee User Guide</u> -defines risks, tactics |  |
| Talk to an expert – Get strategic advice tailored to your situation                 |  |
| <b>Clarify your goals</b> - What outcome feels safest or most aligned for you?      |  |
| Write down your plan - Define the steps you'll take                                 |  |
| <b>Set a timeframe</b> - Give yourself a realistic deadline to act.                 |  |
| Follow through and document   |  |
|   |  |

### 8. Follow Up and Reassess - After taking action:

| What has changed?   |  |
|---|--|
| Are things improving, staying the same, or getting worse? |  |
| Do you feel safer or more informed?                       |  |
| Do you need to escalate or adjust your plan?              |  |

#### Still Stuck?

Get expert guidance to build a clear, personalized path forward with the Workplace Conflict Navigator.